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# Puerto Rico Medicaid Management Information System

DEL\_PRMMIS\_Final\_User\_Documentation\_PEP\_Enrollment\_Group\_Ref\_Guide

## Provider Enrollment Portal (PEP) Enrollment Steps – Group Phase Two Final User Documentation Training Material – Reference Guide

Version 5.0

## Change History

Version #	Date	Modified By	Description
5.0	11/10/2023	Gainwell Technologies	R23-R26 Updates
4.0	05/12/2023	Gainwell Technologies	R19-R22 Updates
3.1	10/22/2021	Gainwell Technologies	Logo updated per CR 21-672
3.0	03/15/2021	Gainwell Technologies	R17/R18 Updates
2.0	10/28/2020	Gainwell Technologies	Gainwell Rebranding
1.0	07/15/2020	DXC Technology	Approved Deliverable

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# 1 Acronyms

The following table contains the list of abbreviations used within the text of this document. Acronyms found in images are not necessarily addressed unless the acronym is needed to complete the task.

**Note: This acronym list will not include all potential HIPAA-related transaction information.**

**Table 1 – Acronyms**

Acronyms	Definition
ATN	Application Tracking Number
DDE	Direct Data Entry
DEA	Drug Enforcement Administration
EDI	Electronic Data Interchange
EIN	Employee Identification Number
HIPAA	Health Insurance Portability and Accountability Act of 1996
ID	Identifier
IRS	Internal Revenue Service
LMS	Learning Management System
MCD	Medicaid ID
NPI	National Provider Identifier
PDF	Portable Document Format
PEP	Provider Enrollment Portal
PHI	Protected Health Information
PII	Personally Identifiable Information
PRMMIS	Puerto Rico Medicaid Management Information System
PRMP	Puerto Rico Medicaid Program
RTP	Return to Provider
URL	Uniform Resource Locator

## 2 Overview

The **Provider Enrollment Portal (PEP) Enrollment Steps – Group Reference Guide** includes enrollment application instructions and notifications applicable to providers wishing to enroll in the Puerto Rico Medicaid Program (PRMP) using the Provider Enrollment Portal (PEP). In order to complete an application for enrollment as a Group in the PRMP, you must complete all required enrollment steps and submit your application for review.

This document may be used in conjunction with training sessions or as a stand-alone reference resource.

Training participants are assumed to have general familiarity with navigating the internet, using computers, and understanding terminology such as icon, desktop, folders, tabs, browsers, search, toolbars, menus, mouse, hyperlinks, printing options, and save options. It is recommended for participants to bring note-taking materials such as writing utensils, a notepad, highlighters, or sticky notes.

This document, along with other PEP training documents, is available in the Puerto Rico Medicaid Program (PRMP) Learning Management System (LMS). You can find it by going to the following link:

<https://lms.prmis.pr.gov>

After reading the **Provider Enrollment Portal (PEP) Enrollment Steps – Group Reference Guide**, Providers should be able to complete these learning objectives in PEP:

- Complete all required enrollment application steps
- Submit an enrollment application
- Understand the different notifications received from the Provider Enrollment Portal and the required actions to take

**Note: This training guide contains fictitious information and does not contain protected health information (PHI) or personally identifiable information (PII) data.**

### 3 New Enrollment Application

A new enrollment application displays after having completed the Enrollment Registration page.

To see the detailed steps for completing the Enrollment Registration page, refer to **Section 2.1** of the

**Provider Enrollment Portal (PEP) Navigation Reference Guide.**

The Group enrollment type consists of two or more health care practitioners who practice their profession at a common location (whether or not they share common facilities, common supporting staff, or common equipment). All payments made are reported to the IRS against the group's EIN.

The Enrollment Process for a Group consists of multiple steps that must be completed in order to accept and submit an enrollment application.

Each step is discussed in the following sections, including the panels and fields that must be completed.

### 3.1 General Information

#### Quick Reference – General Information

Table 2 – General Information

Step	Task	Action	Result
Start from the General Information page, the first step on a new enrollment application page.			
1	Select Enrollment Type.	Click the drop-down list under Enrollment Type and click Group or Clinic.	a. Pop-up window displays, indicating that once the application is saved, the Enrollment Type cannot be changed.  b. The required enrollment steps and a progress bar display at the top of the page.
2	Select Provider Type.	Click the drop-down list under Provider Type and click the relevant Provider Type.	Pop-up window displays, indicating that once the application is saved, the Provider Type cannot be changed.
3	Add Effective Date.	Enter the date you wish the enrollment in PRMP to be effective.	Effective date is added
4	Add General Information.	Complete the rest of the General Information page, including: a. Provider Information and related questions  b. Contact Information Click Save and Continue.	General Information is saved.  Progress bar advances to the next available page.

#### Detailed Steps

- Once registration has been completed, the new enrollment application begins with the General Information page.

Puerto Rico Medicaid Program  
PROVIDER ENROLLMENT PORTAL

PROVIDER ENROLLMENT General Information

Tracking Number: 8057465962 ?

General

Initial Enrollment Information

\* Enrollment Type select a value... \* Provider Type select a value... \* Effective Date 11/03/2023

Provider Information



In the **Initial Enrollment Information** section, click the drop-down list under **Enrollment Type** and select the “**Group or Clinic**” option.

- a. Once an Enrollment Type is selected, a pop-up window displays, indicating that once the data on this page is saved, the Enrollment Type cannot be changed.

- b. The steps required to complete the enrollment for a Group will display at the top of the page, along with a progress bar to show your current progress.



**DIFFERENT ENROLLMENT STEPS DISPLAYED:** The steps displayed at the top of the screen may continue to change during the enrollment process as more information is entered in the application that dictate the remaining steps that are required.

Steps are determined to be required, optional, or non-applicable based on the Provider Type, Specialties, and other related information.

2. Click the drop-down list under Provider Type and select the appropriate Provider Type for the Group that is enrolling. The Provider Types shown in the drop-down list are for the Group Enrollment Type.



**PROVIDER TYPE:** The Provider Type drop-down list is dynamic based on the Enrollment Type selected. If you do not see your Provider Type in this list, verify that you have selected the correct Enrollment Type.

Once the Provider Type is selected, a pop-up window displays, indicating that once the data on this page is saved, the Provider Type cannot be changed.



**PROVIDER RISK:** Depending on the Provider Type chosen, the provider's risk level (limited, moderate, or high) and the additional steps that the provider must take in addition to the enrollment will be displayed in the generated pop-up window.

Example of Provider Type pop-up window with provider risk level disclosed:

**Provider Type**

You have selected a moderate risk Provider Type. Moderate risk providers are subject to the limited screening requirements plus pre- and post-enrollment site visits. Once you have saved the information on this page, you will not be able to change the Provider Type. Please confirm your selection before proceeding.

OK

3. In the **Effective Date** field, select the date (or leave the default) you wish the enrollment in PRMP to be effective once approved.

**Initial Enrollment Information**

\* Enrollment Type: select a value... ?

\* Provider Type: select a value... ?

\* Effective Date: 11/07/2023 ?



**NOTE:** Retroactive enrollment dates will only be considered for approval up to 90 days in the past.

4. Complete the sections of the General information page.
  - a. **Provider Information and related questions** – Identifies information about the provider applying for PRMP enrollment.

For a Group, this section displays business-related fields.

**Provider Information**

The Provider Name must be the current name on tax, corporation, or other legal documents. The legal name and Provider Federal Tax Identification Number (TIN) must match the information on the W-9 for businesses and Internal Revenue Service records for individuals.

\* Legal Name: [text field] ?

\* Tax Name: [text field] ?

\* Doing Business As Name: [text field] ?

\* NPI: [text field] ?

\* EIN: [text field] - [text field] ?

\* Preferred Communication Language: select a value... ?



**NOTE:** Characters with accents are not accepted within PEP fields. If you are using your browser's auto-fill settings, verify that the information in the application's fields is correct before saving.

Answer the questions that display at the bottom of the **Provider Information** section. Answer the “**Are you currently enrolled as a Provider?**” and “**Were you previously enrolled as a provider?**” based on the appropriate scenario.

i. **New Enrollment:**

- If you have never been approved for enrollment in PRMP through PEP.

**Answer No to the currently enrolled and previously enrolled questions.**

The screenshot shows two questions in a form. The first question is 'Are you currently enrolled as a Provider?' with radio buttons for 'Yes' and 'No', where 'No' is selected. The second question is 'Were you previously enrolled as a Provider?' also with radio buttons for 'Yes' and 'No', where 'No' is selected. Both questions have a help icon (question mark) to the right.

ii. **Additional Enrollment:**

- If you have been approved for enrollment in PRMP through PEP,  
AND
- If you are currently active in the PRMP,

**These steps are most common if you are:**

- Adding a new Primary Service Location that was not previously included in your PEP enrollment application. This is most common if you open a new location after your initial enrollment.

OR

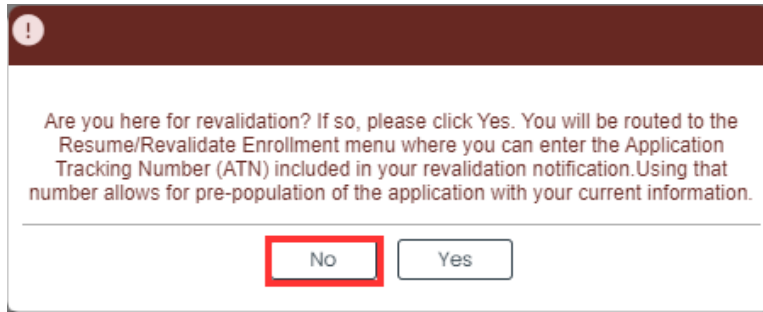
- Applying with a different Enrollment Type.

Please note that if you are applying with more than one Enrollment Type, you must **wait for your first enrollment application to be approved** before submitting your second application. You will need the provider identification number generated when your first enrollment application is approved in order to complete these steps.

Select **Yes** for the currently enrolled question.

The screenshot shows a single question in a form: 'Are you currently enrolled as a Provider?' with radio buttons for 'Yes' and 'No', where 'Yes' is selected. There is a help icon (question mark) to the right of the question.

Click **No** in the displayed revalidation pop-up window.



Are you here for revalidation? If so, please click Yes. You will be routed to the Resume/Revalidate Enrollment menu where you can enter the Application Tracking Number (ATN) included in your revalidation notification. Using that number allows for pre-population of the application with your current information.

**No** Yes

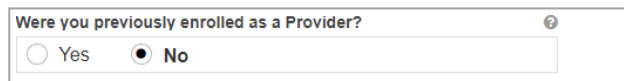
You will be prompted to enter your Current Provider Identifier. This is the Medicaid Identifier (MCD) that was listed in your Welcome Letter and is associated with your previously approved PEP enrollment application. If you have multiple service locations, enter the MCD for any active service location. The one ending in “00” is the primary service location and is preferred.



Are you currently enrolled as a Provider? ☒ Yes ☐ No

Current Provider Identifier

Select **No** for the previously enrolled question.



Were you previously enrolled as a Provider? ☐ Yes ☒ No

iii. **Revalidation (Currently Active):**

- If you were previously approved for enrollment in PRMP through PEP,  
AND
- If you are currently active in the PRMP,  
AND
- You received a letter requesting you to revalidate your enrollment.

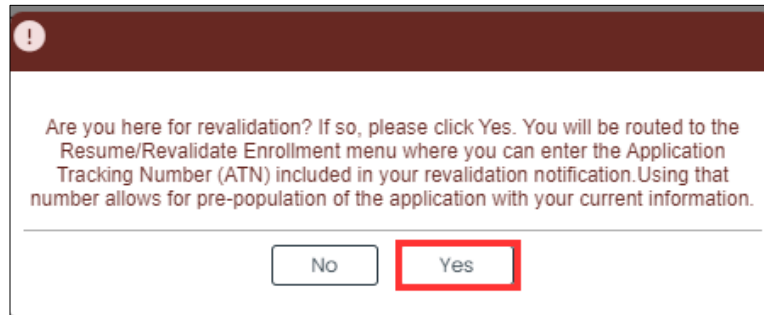
The letter will include your ATN from your previously approved enrollment application; the ATN will be used to auto-populate data in your revalidation enrollment application.

Select **Yes** for the currently enrolled question.



Are you currently enrolled as a Provider? ☒ Yes ☐ No

Click **Yes** in the displayed revalidation pop-up window.



Are you here for revalidation? If so, please click Yes. You will be routed to the Resume/Revalidate Enrollment menu where you can enter the Application Tracking Number (ATN) included in your revalidation notification. Using that number allows for pre-population of the application with your current information.



**NOTE:** If Yes is clicked in the revalidation pop-up window, you will be taken to the Resume/Revalidate Enrollment menu option. This option is discussed in **Section 2.4** of the **Provider Enrollment Portal (PEP) Navigation Reference Guide**.

iv. **Reenrollment (Currently Inactive):**

- If you were previously approved for enrollment in PRMP through PEP,  
AND
- If you were terminated and are now inactive in the PRMP.

You must apply for reenrollment. Select No for the currently enrolled question and Yes for the previously enrolled question.



Are you currently enrolled as a Provider? ☐ Yes ☒ No

Were you previously enrolled as a Provider? ☒ Yes ☐ No

Previous Provider Identifier

When you select **Yes**, you will be prompted to enter your Previous Provider Identifier. This is the Medicaid Identifier (MCD) that was listed in your Welcome Letter and is associated with your previously approved PEP enrollment application. If you have multiple service locations, enter the MCD for any active service location. The one ending in "00" is the primary service location and is preferred.

Answer the remaining question that asks if you are Medicare enrolled.



Are you Medicare enrolled? ☐ Yes ☒ No

- b. **Contact Information** – Enter contact information for the person responsible for addressing any application-related questions.

## Provider Enrollment Portal (PEP) Enrollment Steps – Group

Contact Information

Title

\* Last Name

Second Last Name

\* First Name

Middle Name

Suffix

\* Address Line 1

Address Line 2

\* City

\* State

\* Country

\* ZIP Code/ Postal Code

\* Phone Type

\* Telephone Number

Telephone Number Ext...

Fax Number

\* Email Address

\* Confirm Email

\* Preferred Communication



**VALID ADDRESS:** The PEP system will validate the address entered. If there is an updated variation, select that address from the pop-up window that displays.

Search Address

Number	Street	City	County	State	Country	ZIP Code
735	AVE PONCE DE LEON	SAN JUAN	SAN JUAN	PR	UNITED STATES	00917-5022

If an address is found to be invalid, the following pop-up screen displays:

! ADDRESS CONFIRMATION

Address is invalid. Do you want to continue?

No

Yes

Please note that addresses will only be validated by USPS if they are entered in the following order: In the first line add the building or house number followed by the street name and/or number, and in the second line add the housing, neighborhood or county name.

*Example of a valid address: 735 Ave Ponce de León Suite 710*

*Torre Hospital Auxilio Mutuo  
San Juan PR 00917-5030*

*Example of an invalid address: Torre Hospital Auxilio Mutuo*

*735 Ave Ponce de León Suite 710  
San Juan PR 00917-5030*

Click **Save and Continue** at the bottom-right to save the General information page.

The screenshot shows a 'Contact Information' form with the following fields and values:

- Title: [Empty]
- \* Last Name: [Empty]
- Second Last Name: [Empty]
- \* First Name: [Empty]
- Middle Name: [Empty]
- Suffix: [Empty]
- \* Address Line 1: [Empty]
- Address Line 2: [Empty]
- \* City: SAN JUAN
- \* State: Puerto Rico
- \* Country: United States
- \* ZIP Code/ Postal Code: 00917-5030
- \* Phone Type: Work
- \* Telephone Number: [Empty]
- Telephone Number Exten...: [Empty]
- Fax Number: [Empty]
- \* Email Address: [Empty]
- \* Confirm Email: [Empty]
- \* Preferred Communication: select a value...

At the bottom right, the 'Save and Continue' button is highlighted with a red border.





**NOTE:** *If you exit your enrollment application before submitting it, the information you had previously saved will be retained and you may resume your enrollment where you left off.*

*If you wish to exit your enrollment application without saving the information you have added to the page, click the Cancel button on the bottom left corner of the page.*

A screenshot of a web form. At the top, there is a section titled "\* Preferred Communication" with a question mark icon to its right. Below the title is a dropdown menu with the text "select a value..." and a downward arrow. At the bottom left of the form, there is a button labeled "Cancel" which is highlighted with a red rectangular border.

## 3.2 Specialties

### Quick Reference – Specialties

Table 3 – Specialties

Step	Task	Action	Result
Start from Specialties page. This page displays after clicking Save and Continue from the previous page.			
1	Add one or more Specialties.	a. To add a new specialty, click Create New. Once saved, the specialty information will be displayed.  b. To edit a specialty, click the Edit button next to the desired specialty and save the changes.	Specialties are added.
2	Add Additional Taxonomies (if applicable).	a. To add a taxonomy, click Create New at the top-right of the panel. Once filled out and saved, the taxonomy displays in the panel.  b. To edit an added taxonomy, click the Edit button next to the desired taxonomy and save the changes.  Click Save and Continue.	Additional Taxonomies are added.  Progress bar advances to the next available page.

### Detailed Steps

1. The Specialties page is displayed. The Provider Type selected on the General Information page is displayed at the top of the **Specialties** section.

Specialties

Required Field

Specialties

The provider type selected on the previous page determines the specialties available. One specialty must be named as primary.

Provider Type  
Hospital

Specialty	Taxonomy	Waiver/Entitlement Type	Primary	Effective Date
CREATE NEW				

1. To add a specialty, click **Create New** at the top right of the **Specialties** section and complete the required fields in the pop-up window displayed.

Specialty	Taxonomy	Primary	Effective Date	Edit
<div style="border: 2px solid red; padding: 2px; display: inline-block;">Create New</div>				

New Specialty
✕

Required Fields ( \* )

☐ Make Primary ?

**\* Specialty** ?

select a value...

**\* Taxonomy** ?

select a value...


**\* Effective Date** ?

📅

Cancel

Save

Once saved, the specialty displays in the window.

Specialty	Taxonomy	Waiver/Entitlement Type	Primary	Effective Date	Edit
901-General Hospital	282N00000X-General Acute Care Hospital		x	11/15/2018	




**PRIMARY SPECIALTY REQUIRED:** You must have one Primary Specialty in order to Save and Continue to the next step. To make a Specialty “Primary,” check the Make Primary checkbox in that specific specialty.

**New Specialty**

☒ **Make Primary**

- a. To edit an added specialty, click the **Edit** button next to the desired specialty and save the changes.

Hospital					CREATE NEW
Specialty	Taxonomy	Waiver/Entitlement Type	Primary	Effective Date	
901-General Hospital	282H0000X-General Acute Care Hospital		x	11/15/2018	

2. Related taxonomies can be added and edited in the **Additional Taxonomies** section of the Specialties page.

**Additional Taxonomies**

Additional taxonomy codes may be added below. The taxonomy codes will not be associated with a specialty.

[Create New](#)

Taxonomy	Edit
----------	------

- a. To add a new taxonomy, click **Create New** at the top-right of the Additional Taxonomies panel.

**Additional Taxonomies**

Additional taxonomy codes may be added below. The taxonomy codes will not be associated with a specialty.

[Create New](#)

Taxonomy	Edit
----------	------

**New Taxonomy**

Required Fields ( \* )

\* Taxonomy

select a value...

[Cancel](#) [Save](#)

Once a taxonomy is selected from the **Taxonomy** drop-down list and saved, the taxonomy displays in the panel.

Additional Taxonomies

Additional taxonomy codes may be added below. The taxonomy codes will not be associated with a specialty.

Taxonomy	CREATE NEW
2865C1500X-Community Health	

- b. To edit an added taxonomy, click the Edit button next to the desired taxonomy and save the changes.

Additional Taxonomies

Additional taxonomy codes may be added below. The taxonomy codes will not be associated with a specialty.

Taxonomy	CREATE NEW	Edit
2865C1500X-Community Health		

Click **Save and Continue** at the bottom-right to save the Specialties page.

Additional Taxonomies

Additional taxonomy codes may be added below. The taxonomy codes will not be associated with a specialty.

Taxonomy	CREATE NEW
2865C1500X-Community Health	

CANCEL **SAVE AND CONTINUE**

### 3.3 Service Location

#### Quick Reference – Service Location

Table 4 – Service Location

Step	Task	Action	Result
Start from the Service Location page. This page displays after clicking Save and Continue from the previous page.			
1	Add Service Location.	a. To add a new Service Location, click Create New and complete the required address fields in the displayed pop-up window.  b. Click Save to add this information.  c. To edit an added Service Location, click the Edit button next to the desired taxonomy and save the changes.  Click Save and Continue.	Service Location page is saved.  Progress bar advances to the next available page.

#### Detailed Steps

1. Service Location page is displayed.

Service Location

Required Fields (\*)

Service Location

Create New

Location ...	Address L...	Address L...	City	State	Primary	Edit

Cancel Previous Save and Continue

- a. To add a Service Location, click **Create New** and complete the required address fields in the displayed pop-up window:

**Service Location**

Required Fields ( \* )

Service Location
[-]

Create New

Location ...	Address L...	Address L...	City	State	Primary	Edit

Cancel
Previous
Save and Continue

**Service Location**

Required Fields ( \* )

Service Location
[-]

CREATE NEW

Location Name	Address Line 1	Address Line 2	City	State	Primary	Edit

CREATE NEW

CANCEL
PREVIOUS
SAVE AND CONTINUE

**Service Location Name and Contact Information – Complete the required fields.**

New Service Location

Required Fields ( \* )

☐ Make Primary

Please complete all the required fields under the Service Location address. This will allow you to copy the address to the other address types. Note that copied addresses cannot be edited.

\* Location Name

Contact Information

\* Last Name   \* Second Last Name   \* First Name   Middle Name   Suffix

\* Address Line 1   Address Line 2   \* City

\* State   \* ZIP Code/ ...   Location Code   County   \* Country

Email   Confirm Email



**PRIMARY SERVICE LOCATION:** A primary service location is required in order to Save and Continue to the next enrollment step.

Check the “Make Primary” box when adding a new Service Location to mark it as your primary location.

Required Fields ( \* )

☒ Make Primary

Please complete all the required fields under the Service Location address. This will allow you to copy the address to the other address types. Note that copied addresses cannot be edited.




**VALID ADDRESS:** The PEP system will validate the address entered. If there is an updated variation, select that address from the pop-up window that displays.



Search Address

Number	Street	City	County	State	Country	ZIP Code
735	AVE PONCE DE LEON	SAN JUAN	SAN JUAN	PR	UNITED STATES	00917-5030

If an address is found to be invalid, the following pop-up screen displays:

 ADDRESS CONFIRMATION

Address is invalid. Do you want to continue?

Please note that addresses will only be validated by USPS if they are entered in the following order: In the first line add the building or house number followed by the street name and/or number, and in the second line add the housing, neighborhood or county name.

Example of a valid address: 735 Ave Ponce de León Suite 710

Torre Hospital Auxilio Mutuo

San Juan PR 00917-5030

Example of an invalid address: Torre Hospital Auxilio Mutuo

735 Ave Ponce de León Suite 710

San Juan PR 00917-5030

**Phone Number** – Add a phone number related to your service location.

Phone Number			
At least one Phone Number must be provided.			
			Create New
Phone Type	Telephone Number	Extension	Edit

To add a service location phone number, click **Create New** and complete the required fields in the displayed pop-up screen.

Phone Number			
At least one Phone Number must be provided.			
			Create New
Phone Type	Telephone Number	Extension	Edit

New Phone Number

Required Fields ( \* )

\* Phone Type

select a value...

\* Telephone Number

Telephone Number Exten...


Cancel

Save

Once the information is saved, the phone number displays in the relevant panel.

Phone Number			
At least one Phone Number must be provided.			
			Create New
Phone Type	Telephone Number	Extension	Edit
Work	787-882-5581		

To edit an added service location phone number, click the **Edit** button next to the phone number and save the changes.

Phone Number			
At least one Phone Number must be provided.			
			Create New
Phone Type	Telephone Number	Extension	Edit
Work	787-882-5581		

Please enter your service location hours of operation

☒
Hours of Operation

☐ Yes
☒ No

☐ Yes
☒ No

Phone Type
Emergency Phone ...
Extension

select a

**Service Location Hours** – Disclose the Service Location's hours of operation. Check the box next to **Hours of Operation**.

In the new Hours of Operation panel that displays, add hours of operation by clicking **Create New** and complete the required fields in the displayed pop-up window.

Please enter your service location hours of operation

\* ☒ Hours of Operation ?

**Hours of Operation** -

Create New

Day	From Hour	To Hour	Edit

**New Hours Of Operation** ✕

Required Fields ( \* )

\* Day ? \* From Hour ? \* To Hour ?

select a value... ▼

select a value... ▼

select a value... ▼

Cancel
Save

Once the information is saved, the hours of operation display in the relevant panel.

**Hours of Operation** -

Create New

Day	From Hour	To Hour	Edit
EveryDay	24 Hours		<div style="border: 1px solid gray; padding: 2px; display: inline-block;"> </div> <span style="font-size: 0.8em;">▲</span>

To edit the hours of operation, click the **Edit** button next to the desired hours and save the changes.

**Hours of Operation** -

Create New

Day	From Hour	To Hour	Edit
EveryDay	24 Hours		<div style="border: 2px solid red; padding: 2px; display: inline-block;"> </div> <span style="font-size: 0.8em;">▲</span>

**Service Address Information** – Complete the fields underneath the Service Address Information.

b. Once all sections of the pop-up window are completed, click **Save** at the bottom of the window.

### Service Address Information

☐ Accepting New Patients with Special Needs

☐ Age Restrictions

**\* Accepting New Patients**

select a value...

**\* Preferred Patient Gender**

select a value...

Cancel

Save

Once the information is saved, the service location displays in the relevant panel.

### Service Location

Required Fields ( \* )

Location Name	Address Line 1	Address Line 2	City	State	Primary	Edit
Hospital	735 AVE PONCE DE LEON		SAN JUAN	Puerto Rico	x	

Cancel

Previous

Save and Continue



**MULTIPLE SERVICE LOCATIONS:** Based on the application Provider Type, you may be able to add more than one service location on this application.

If the Create New button is disabled after entering one Service Location, this means only one is allowed.

Follow the previous steps to add multiple service locations to your application if applicable.


The multiple service locations that are added must have the same Name, Provider Type, Tax ID, NPI, and Primary Specialty, and the same information in fields related to these sections. The Addresses of these locations must be different.

- c. To edit an added Service Location, click the **Edit** button next to the desired location and save the changes.

Service Location

Required Fields ( \* )

Service Location

Location Name	Address Line 1	Address Line 2	City	State	Primary	Edit
Hospital	735 AVE PONCE DE LEON		SAN JUAN	Puerto Rico	x	

Cancel

Previous


Save and Continue

Click the **Save and Continue** button at the bottom right to save the Service Location page.

Service Location

Required Fields ( \* )

Service Location

Location Name	Address Line 1	Address Line 2	City	State	Primary	Edit
Hospital	735 AVE PONCE DE LEON		SAN JUAN	Puerto Rico	x	

Cancel

Previous

Save and Continue

### 3.4 Addresses

#### Quick Reference – Addresses

Table 5 – Addresses

Step	Task	Action	Result
Start from the Addresses page. This page displays after clicking Save and Continue from the previous page.			
1	Add Addresses to enrollment application.	Complete the required fields in all address types presented.	Addresses are added to the enrollment application.
2	Add a Phone Number to each Address type.	a. Click Create New to add at least one phone number. b. To edit an existing phone number, click the Edit button next to the desired number and save the changes. c. Click Save and Continue.	A phone number is added to each Address type. Address information is saved.  Progress bar advances to the next available page.

#### Detailed Steps

1. The Addresses page is displayed. Complete the fields that display below the Service Address Information:

*Example: Pay To Address*



Pay To

You may enter the Pay To address information only after completing all the required fields for the Service Location address.

☐ Same as Service Location

\* Location Name

CONTACT INFORMATION

\* Last Name

Second Last Name

\* First Name

Middle Name

Suffix

Billing Agent Name

\* Address Line 1

Address Line 2

\* City

\* State

select a value...

\* ZIP Code/ Postal C...

\* Country

select a value...

☐ Same as Service Location

Email

Confirm Email

*Example: Mail To Address*

Mail To

You may enter the Mail To address only after completing all the required fields for the Service Location address.

Same as

Location Name

CONTACT INFORMATION

Last Name

Second Last Name

First Name

Middle Name

Suffix

Address Line 1

Address Line 2

City

\* State

ZIP Code/ Postal Code

\* Country

select a value...



**ADDRESS SAME AS SERVICE LOCATION:** If the addresses to be entered in this section are the same address as the Primary Service Location, click the “Same as Service Location” checkbox at the top of each Address type section. This will automatically fill the Address with the same information entered as the primary Service Location on the Service Location page.

Pay To

You may enter the Pay To address information only after completing all the required fields for the Service Location address.

☐ Same as Service Location

*For some Address types, you could see a drop-down list at the beginning named “Same As”. The drop-down list will include all address types you have entered up to this point (example: Service Location, Pay To, etc.). This will automatically complete the Address fields with the same information previously entered for the chosen address type.*

Same as

select a value...

select a value...
Service Location
Pay To

2. Add phone numbers to the Address step of your enrollment.

Phone Number

At least one Phone Number must be provided.

Phone Type

Telephone Number

Extension

Edit

Create New

- a. To add a phone number, click **Create New** at the top-right of the **Phone Number** section and complete the required fields in the displayed pop-up window.

Phone Number

At least one Phone Number must be provided.

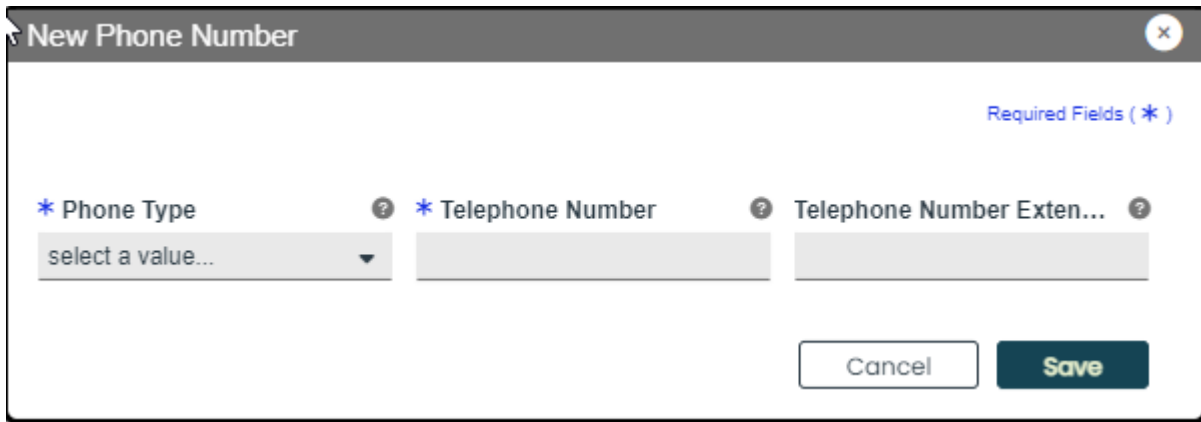
Phone Type

Telephone Number

Extension

Edit

Create New



**New Phone Number**


Required Fields ( \* )

\* Phone Type ? \* Telephone Number ? Telephone Number Extension ?


select a value... [ ] [ ]

Cancel Save

Once the information is saved, the phone number displays in the relevant panel.

Create New			
Phone Type	Telephone Number	Extension	Edit
Home	787-882-5581		

- b. To edit an added address phone number, click the **Edit** button next to the phone number and save the changes.

Create New			
Phone Type	Telephone Number	Extension	Edit
Home	787-882-5581		



*Like the Addresses, phone numbers added to a Service Location can be carried over by clicking the Same as Service Location checkbox near the Phone Number panel.*

☐ Same as Service Location ?

- c. Click **Save and Continue** at the bottom-right to save the Addresses page.

Phone Number

At least one Phone Number must be provided.

Create New

Phone Type	Telephone Number	Extension	Edit
Work	787-882-5581		

Cancel

Previous

Save and Continue

### 3.5 Capacities

The Capacity page is presented if the Provider Type and Specialty disclosed in previous steps requires capacity information to be entered. If this page is not available on your application, you can continue to [Section 3.6 Organization](#) to see the instructions for your next required step.

### 3.6 Quick Reference – Capacities

Table 6 – Capacities

Step	Task	Action	Result
Start from the Capacity page. This page displays after clicking Save and Continue from the previous page.			
1	Add Capacity information.	<p>a. To add capacity information, click Create New and complete the required fields in the displayed pop-up window. Once the information is saved, the capacity information is displayed.</p> <p>b. To edit added capacity information, click the Edit button next to the desired capacity entry and save the changes.</p> <p>c. Click Save and Continue.</p>	<p>Capacity information is added and saved.</p> <p>Progress bar advances to the next available page.</p>

#### Detailed Steps

1. The Capacity page displays. A capacity is the maximum Medicaid Member count for each of a provider's Specialties within the County and State.

Capacity

Capacity By Specialty

962 - Optometrist

CREATE NEW

State	County	Waiver/Entitlement Type	Maximum Medicaid Member Count	Edit
Puerto Rico	Isabela Municipio			

CANCEL PREVIOUS SAVE AND CONTINUE

To add a new capacity, click **Create New** and complete the required fields in the displayed pop- up window.

Once the information is saved, the capacity displays in the relevant panel.



**CAPACITY ALREADY DISPLAYED:** Some enrollments show a partially completed capacity entry already added in the Capacity panel, based on the service location address and specialty. You will still need to edit the existing capacity entry to supply the Maximum Medicaid Member Count.

See the next step for instructions on editing a capacity.

- a. To edit an added capacity information, click the **Edit** button next to the desired capacity entry and save the changes.

## Provider Enrollment Portal (PEP) Enrollment Steps – Group

Capacity

Capacity By Specialty

962 - Optometrist

State	County	Waiver/Entitlement Type	Maximum Medicaid Member Count	Edit
Puerto Rico	Isabela Municipio			

CANCEL PREVIOUS SAVE AND CONTINUE

Edit Capacity

Required Fields ( )

\* State Puerto Rico

\* County select a value...

\* Maximum Medicaid Member Count

REMOVE CANCEL SAVE

- b. Click **Save and Continue** at the bottom-right to save the Capacity page.

Capacity

Capacity By Specialty

962 - Optometrist

State	County	Waiver/Entitlement Type	Maximum Medicaid Member Count	Edit
Puerto Rico	Isabela Municipio			

CANCEL

SAVE AND CONTINUE

SAVE AND CONTINUE



### 3.7 Organization

#### Quick Reference – Organization

Table 7 – Organization

Step	Task	Action	Result
Start from the Organization page. This page displays after clicking Save and Continue from the previous page.			
1	Add Organizational Details.	a. Complete the required and relevant fields in the Organizational Details section. b. Click Save and Continue.	Organizational Details are saved. Progress bar advances to the next available page.

#### Detailed Steps

1. The Organization page is displayed.
  - a. Complete the required and relevant fields in the **Organizational Details** section.

Organization

Required Fields ( \* )

Organizational Details

If your business is chain affiliated, the information about the company or organization must be included in the disclosure information.

If your business is operated by a management company or leased (in whole or in part) by another organization, information about the management company or organization must be included in the disclosure information.

\* Organization Type ?  
select a value...

\* Tax Classification ?  
select a value...

Entities doing business in the State, except for informal associations such as sole proprietorships or general partnerships, must be registered with the Secretary of State. For more information on the registration process, please go to the Secretary of State website at <https://www.estado.pr.gov/>

☐ Registered with Secretary Of State ?

Business Start Date ?

☐ Incorporated ?

Incorporation Date ?

☐ Chain Affiliated ?

☐ Operated by Management Company ?

☐ Domestic Owned Corporation ?

☐ Foreign Owned Corporation ?

Cancel

Previous

Save and Continue



**ORGANIZATIONAL DETAILS:** The organizational details added in this page must match the information you disclose when filing your taxes.

*If you have any questions regarding what information you enter in this step, consult your tax specialist.*

- b. Click **Save and Continue** at the bottom-right to save the Organization page.

Organization
Required Fields ( 4 )

Organizational Details

If your business is chain affiliated, the information about the company or organization must be included in the disclosure information.  
 If your business is operated by a management company or leased (in whole or in part) by another organization, information about the management company or organization must be included in the disclosure information.

\* Organization Type
 

select a value...

\* Tax Classification
 

select a value...

Entities doing business in the State, except for informal associations such as sole proprietorships or general partnerships, must be registered with the Secretary of State. For more information on the registration process, please go to the Secretary of State website at <https://www.estado.pr.gov/>

☐ Registered with Secretary Of State

Business Start Date

☐ Incorporated

Incorporation Date

☐ Chain Affiliated

☐ Operated by Management Company

☐ Domestic Owned Corporation

☐ Foreign Owned Corporation

Cancel

Previous

Save and Continue

### 3.8 Associations

**NOTE:** The Associations page displays based on the Provider Type and Specialty disclosed in previous steps. If you intend to add Individual associations to your Group enrollment application, you will need their Puerto Rico Medicaid Program (PRMP) Provider Location ID or their National Provider Identifier (NPI) in order to complete this step. If needed, see the instructions in **Section 2.4** of the **Provider Enrollment Portal (PEP) Navigation Reference Guide** for resuming your enrollment application after it has started.

If the Associations page does not display in your enrollment application, it is not required for your Provider Type. You can continue to [Section 3.8 Credentials](#) to see the instructions for your next required step.

#### Quick Reference – Associations

Table 8 – Associations

Step	Task	Action	Result
Start from the Associations page. This page displays after clicking Save and Continue from the previous page.			
1	Add Individual Associations.	<ol style="list-style-type: none"> <li>Click Create New at the top-right of the Individual Association section.</li> <li>Type in the desired association's Provider Location ID or NPI in the pop-up screen and click Search.</li> <li>Click the desired Association from the Search Results.</li> <li>Once the information is saved, the association information will be displayed.</li> </ol> Click Save and Continue.	Associations are saved.  Progress bar advances to the next available page.

#### Detailed Steps

The Associations page is displayed. **Group** enrollment types display an **Individual** Associations panel. This allows Groups to associate with already-enrolled Individual Within a Group providers.

The screenshot shows the 'Associations' page with a sub-section for 'Individual Association'. It features a table with columns: Provider Location ID, First Name, Middle Name, Last Name, Effective Date, End Date, and Edit. The table is currently empty, displaying the message 'There are no records found.' At the top right of the table, there is a 'CREATE NEW' button. Below the table, there are pagination controls showing '10' items per page and 'No items to display'. At the bottom of the page, there are buttons for 'CANCEL', 'PREVIOUS', and 'SAVE AND CONTINUE'.

2. To add a new Association, click **Create New** at the top right corner of the **Individual Association** section.

This screenshot highlights the 'CREATE NEW' button in the top right corner of the 'Individual Association' section. A red box surrounds the button, and a red arrow points from it to a larger 'CREATE NEW' button located below the table.

- a. Type in the desired association's Medicaid ID (MCD) in the Provider Location ID field or their NPI in the pop-up screen and click **Search**.

The screenshot shows the 'New Individual Association' pop-up screen. It contains input fields for 'Provider Location ID' and 'NPI', followed by a 'SEARCH' button which is highlighted with a red box. Below these fields are input fields for 'Title', 'Last Name', 'First Name', 'Middle Name', and 'Suffix'. At the bottom, there are 'RESET', 'CANCEL', and 'SAVE' buttons.



**ADDING ASSOCIATIONS:** Associations are limited to providers that are **already enrolled** in the Medicaid program. If a provider is not found with the entered search criteria, an error message displays indicating that an invalid Provider number was entered.

*If the provider that you want to associate with is not enrolled, please contact that provider directly.*

- b. Select the desired association from the Search Results. This will populate the New Group Association pop-up window with data from the selected association. Save the information once finished.

**Search Criteria**

Search By: Provider Location ID  
 Provider Location ID: 12

CANCEL CLEAR SEARCH

**Search Results**

NPI	Provider Location ID	Business Name	State	ZipCode
	12345656730001			
3534937297	12346666950001		California	944044252
4966811331	12346666950001		California	944044252
	12346668930001			
	12393236150001			
	12456612970001		Connecticut	061560001

10 Items per page 1-7 of 7 Items

CANCEL

Once saved, the association information is displayed in the panel, and the options to **Export to Excel** or **Export to PDF** are activated.

**Associations**

Individual Association CREATE NEW

Provider Location ID	First Name	Middle Name	Last Name	Effective Date	End Date	Edit
035558507	George		Strait	3/13/2023	12/31/9999	

10 Items per page 1 - 1 of 1 Items

EXPORT TO EXCEL EXPORT TO PDF

CANCEL PREVIOUS SAVE AND CONTINUE

- c. Click the **Save and Continue** button at the bottom right to save the Associations page.

Associations

Individual Association

CREATE NEW

Provider Location ID	First Name	Middle Name	Last Name	Effective Date	End Date	Edit
035558507	George		Strait	3/13/2023	12/31/9999	

10

Items per page

1 - 1 of 1 items

EXPORT TO EXCEL

EXPORT TO PDF

CANCEL

SAVE AND CONTINUE

PREVIOUS

SAVE AND CONTINUE

### 3.9 Credentials

**NOTE:** The information collected on this page may differ depending on the Provider Type and Specialty chosen in previous enrollment steps.

#### Quick Reference – Credentials

Table 9 – Credentials

Step	Task	Action	Result
Start from the Credentials page. This page displays after clicking Save and Continue from the previous page.			
1	Add Credentials information.	Complete the required information for any of the following sections that are presented: <ol style="list-style-type: none"> <li>License</li> <li>Medicare Participation</li> <li>Medicaid Program</li> <li>DEA</li> <li>Puerto Rico Controlled Substance Certificate</li> </ol> Click Save and Continue.	Credentials are successfully added and saved.  Progress bar advances to the next available page.

#### Detailed Steps

- The Credentials page is displayed. The credential information that may be collected for Group enrollments are shown below:
  - License** – Add a license, in good standing, in the same state as the service location.

License					
					Create New
License Number	Issuing State	Issuing Board	Effective Date	End Date	Edit



**LICENSE:** Only add license information in this panel pertaining to medical licenses belonging to the provider being enrolled.

To add a new license, click **Create New** at the top-right of the **License** section and complete the required fields in the displayed pop-up window.

License					
					Create New
License Number	Issuing State	Issuing Board	Effective Date	End Date	Edit

New License

Required Fields ( \* )

\* License Number

\* Issuing State

\* Issuing Board

\* Effective D...

\* End Date

select a

select a value...

Cancel

Save



**ISSUING BOARD:** The Issuing Board information will come directly from the license that was issued by the appropriate Board, State, or Entity.

Once saved, the license will display in the relevant panel.

To edit an added license, click the **Edit** button next to the desired license and save the changes.

License					
					Create New
License Number	Issuing State	Issuing Board	Effective Date	End Date	Edit
8685747645	Puerto Rico	OTHER - OTHER	11/08/2023	11/08/2033	



**ADDING MULTIPLE LICENSES:** You can add more than one license to the License panel if needed.

Repeat the previous steps to add more licenses.

- b. **Medicaid Program** – Answer if you are enrolled in any other state Medicaid Program by selecting **Yes** or **No**.

Medicaid Program

\* Are you enrolled in other state Medicaid programs? If so, please indicate which states.

☒ Yes

☐ No



If **Yes** is selected, a new panel opens for you to indicate which state(s) Medicaid Program you are currently enrolled in.

Click **Create New** at the top-right of the **Medicaid Program** section and complete the required fields in the displayed pop-up window.

Once the information is saved, the credentials will display in the relevant window.

To edit an added Medicaid Program entry, click the **Edit** button next to the desired entry and save the changes.



Medicaid Program

\* Are you enrolled in other state Medicaid programs? If so, please indicate which states.   
☒ Yes ☐ No

Create New

Program	State	Effective Date	End Date	Edit
TEST	Puerto Rico	11/08/2023	11/08/2028	

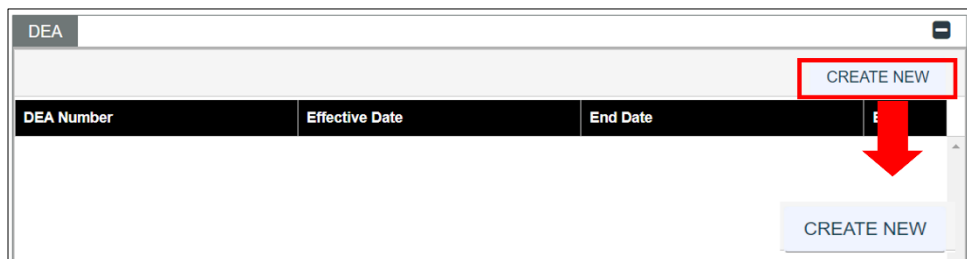


**ADDING MULTIPLE RECORDS:** You can add more than one record to the Medicaid Program panel if needed.

Repeat the previous steps to add more records.

- c. **DEA** – Add Drug Enforcement Administration (DEA) number information.

To add a new DEA number, click **Create New** at the top-right of the **DEA** section and complete the required fields in the displayed pop-up window.

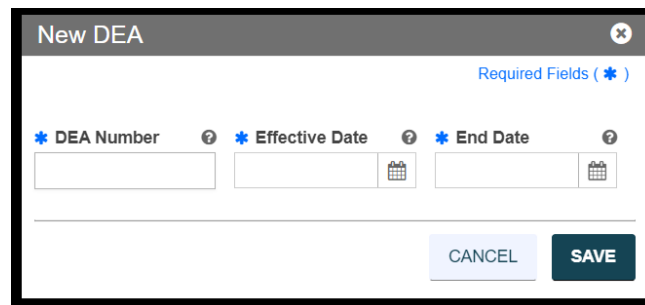


DEA

CREATE NEW

DEA Number	Effective Date	End Date
------------	----------------	----------

CREATE NEW



New DEA

Required Fields ( \* )

\* DEA Number ? \* Effective Date ? \* End Date ?


CANCEL SAVE

Once saved, the DEA license will display in the relevant panel.

To edit an added DEA number entry, click the **Edit** button next to the desired DEA number and save the changes.

DEA

CREATE NEW

DEA Number	Effective Date	End Date	Edit
AD0865937	3/14/2019	3/14/2025	

- d. **Puerto Rico Controlled Substance Certificate** – Indicate if you prescribe and/or dispense controlled substances in Puerto Rico by selecting **Yes** or **No**.

Puerto Rico Controlled Substance Certificate (previously ASSMCA)

Do you prescribe controlled substances in Puerto Rico?

☐ Yes
 ☐ No

Do you dispense controlled substances in Puerto Rico?

☐ Yes
 ☐ No

If **Yes** is selected for either question, a new section opens for you to add your Registration Number.

Puerto Rico Controlled Substance Certificate (previously ASSMCA)

Do you prescribe controlled substances in Puerto Rico?

☒ Yes
 ☐ No

CREATE NEW

Registration Number	Effective Date	End Date	Edit
---------------------	----------------	----------	------

Do you dispense controlled substances in Puerto Rico?

☒ Yes
 ☐ No

CREATE NEW

Registration Number	Effective Date	End Date	Edit
---------------------	----------------	----------	------

Click **Create New** at the top-right of the new section and complete the required fields in the displayed pop-up window.

Once the information is saved, the Registration Number information is displayed.

To edit an added Registration Number entry, click the **Edit** button next to the desired entry and save the changes.



**ADDING MULTIPLE RECORDS:** You can add more than one record to the Medicaid Program panel if needed.

Repeat the previous steps to add more records.

Once all credentials have been added, click **Save and Continue** at the bottom-right to save the Credentials page.

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Puerto Rico Controlled Substance Certificate (previously ASSMCA)

Do you prescribe controlled substances in Puerto Rico?

☒ Yes ☐ No

CREATE NEW

Registration Number	Effective Date	End Date	Edit
AB123467	3/14/2019	3/14/2025	

Do you dispense controlled substances in Puerto Rico?

☒ Yes ☐ No

CREATE NEW

Registration Number	Effective Date	End Date	Edit
BB962151	3/14/2019	3/14/2025	

CANCEL

SAVE AND CONTINUE

SAVE AND CONTINUE

### 3.10 Provider Type

The information displayed on this page will be a different combination of panels, depending on the Provider Type and specialty chosen in previous enrollment steps.

#### Quick Reference – Provider Type

Table 10 – Provider Type

Step	Task	Action	Result
Start from Provider Type page displayed. This page displays after clicking Save and Continue from the previous page.			
1	Add Provider Type information.	Complete the required information for the panels displayed: a. Surety Bond Click Save and Continue.	Provider Type information is added and saved.  Progress bar advances to the next available page.

#### Detailed Steps

1. The Provider Type page displays. Below are the Provider Type credentials that can be displayed for Group enrollments.
  - a. **Surety Bond** – Displays only for Home Health Agencies. Home Health Agencies are required to disclose their Medicaid surety bonds.

Complete the fields displayed in this section.

Once all sections are completed in the page, click **Save and Continue** at the bottom-right to save the Provider Type page.

Provider Type

Surety Bond Information

Enter surety bond information below. Medicaid surety bonds are required for Home Health Agencies. Medicare surety bond information is optional.

Medicaid Surety Bond Number

Effective Date

End Date

Medicare Surety Bond Number

Effective Date

End Date

Accrediting Organization

select a value...

Effective Date

End Date

CANCEL

SAVE AND CONTINUE

SAVE AND CONTINUE

### 3.11 Other

**NOTE:** The information collected on this page may differ depending on the Provider Type and Specialty chosen in previous enrollment steps.

#### Quick Reference – Other

Table 11 – Other

Step	Task	Action	Result
Start from the Other page. This page displays after clicking Save and Continue from the previous page.			
1	Add Other information.	<p>Complete the required information for any of the following sections that are presented:</p> <ul style="list-style-type: none"> <li>a. Languages</li> <li>b. Certifications</li> <li>c. Additional Information</li> <li>d. Malpractice Carrier Information</li> <li>e. Malpractice Suit Information</li> </ul> <p>Click Save and Continue.</p>	<p>Other information is added and saved.</p> <p>Progress bar advances to the next available page.</p>

#### Detailed Steps

1. The Other page is displayed. The other information that may be collected for Group enrollments are shown below.
  - a. **Languages** – To add a new language, click **Create New** at the top-right of the **Languages** section and select the applicable language from the **Languages** drop-down list in the pop-up window.

Other

Required Fields ( \* )

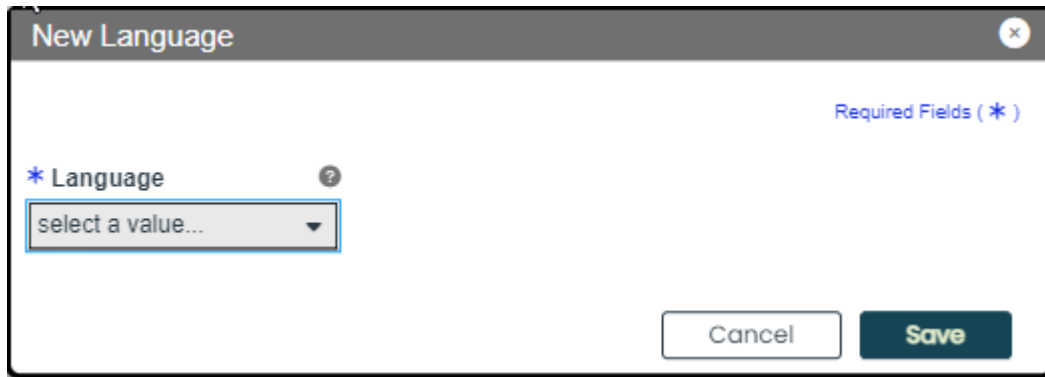
Languages

At least one record is required. Provider cannot save and continue until a record is added.

Create New

Language	Edit





A pop-up window titled "New Language" with a close button in the top right corner. Inside the window, there is a label "\* Language" with a question mark icon to its right. Below the label is a dropdown menu with the text "select a value...". In the top right corner of the window, there is a link "Required Fields ( \* )". At the bottom right of the window, there are two buttons: "Cancel" and "Save".

Once the information is saved, the language information is displayed.

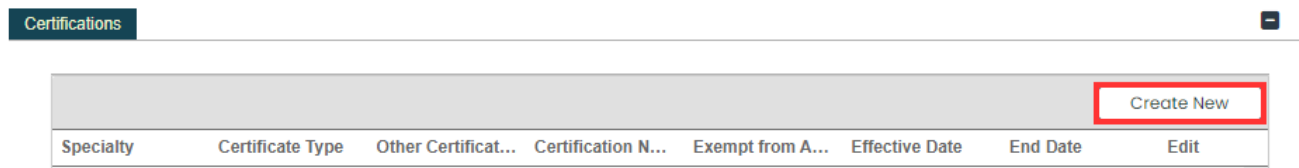


A screenshot of the "Languages" section in the PEP. At the top, there is a tab labeled "Languages". Below the tab, there is a message: "At least one record is required. Provider cannot save and continue until a record is added." Below this message is a table with the following structure:


Language	Edit
English	

At the top right of the table, there is a "Create New" button.

b. **Certifications** – To add a new certification, click **Create New** at the top-right of the **Certification** section and complete the required fields in the displayed pop-up window.



A screenshot of the "Certifications" section in the PEP. At the top, there is a tab labeled "Certifications". Below the tab, there is a table with the following structure:

Specialty	Certificate Type	Other Certificat...	Certification N...	Exempt from A...	Effective Date	End Date	Edit
							

At the top right of the table, there is a "Create New" button, which is highlighted with a red rectangle.

New Certification

\* Specialty ?

select a value...

Exempt from Accreditation ?

Certificate Type ?

select a value...

Other Certification ?

Certification Number ?

Effective Date ?

End Date ?

Cancel

Save

Required Fields ( \* )

Once the information is saved, the certification information is displayed.

Certifications							
							Create New
Specialty	Certificate Type	Other Certificat...	Certification N...	Exempt from A...	Effective Date	End Date	Edit
941-Non	Other	Medical Transport	5551234		11/08/2023	11/08/2033	

- c. **Additional Information** – Enter the **URL** for your provider website. This step is optional.

Additional Information

Please enter the provider website address below. It must begin with "http:" or "https:" followed by a valid address.

Provider Website URL ?

- d.

- e. **Malpractice Carrier Information** – To add a new malpractice carrier information, click **Create New** at the top-right of the **Malpractice Information** section and complete the required fields in the displayed pop-up window.

Malpractice Information

At least one record is required. Provider cannot save and continue until a record is added.

Please complete the malpractice information below

Create New

Type of Carrier	Name of Carrier	Coverage Amo...	Coverage Amo...	Policy Number	Effective Date	End Date	Edit
-----------------	-----------------	-----------------	-----------------	---------------	----------------	----------	------

Once the information is saved, the carrier information displays in the relevant window.

Malpractice Information

At least one record is required. Provider cannot save and continue until a record is added.

Please complete the malpractice information below

Create New

Type of Carrier	Name of Carrier	Coverage Amo...	Coverage Amo...	Policy Number	Effective Date	End Date	Edit
Comprehensive General Liability	Triple M	2000000	500000	3675643205	11/08/2023	11/08/2025	

**Malpractice Suit Information** – Select **Yes** or **No** to answer the question regarding current and previous Malpractice suits.

If you click **No**, no additional information is needed.

Are you currently or have you within the last 5 years been involved in a malpractice suit or claim in which your care and treatment of a patient was an issue, including pending or dismissed cases or claims settled before or during trial or settled to avoid a lawsuit?

☐ Yes
 ☒ No

If you select **Yes**, it is then necessary to provide information regarding current and previous malpractice suits. To add the suit information, click **Create New** at the top-right of the **Malpractice Suit** section.

Are you currently or have you within the last 5 years been involved in a malpractice suit or claim in which your care and treatment of a patient was an issue, including pending or dismissed cases or claims settled before or during trial or settled to avoid a lawsuit?

☒ Yes
 ☐ No

Note: Enter all information in this panel, however, if you have a large volume of cases or claims, you may enter the most recent case in this section and then must include a detail document with a list of all other cases or claims within the 5-year period in the additional information tab / attachment section.

Create New

Patient Name	Policy Number	Your status in the ...	Claimant / Plaintiff ...	Status Claim	Edit
--------------	---------------	------------------------	--------------------------	--------------	------

Complete the required fields in the displayed pop-up window.

New Malpractice Information

Required Fields ( \* )

\* Patient/Plaintiff Name

☒ Patient Name
☐ Plaintiff Name

\* Patient Name

\* Your Involvement in the Case

select a value...

\* Date of occurrence

\* Your status in the Case

select a value...

\* Claim Date

\* Liability carrier involved

\* Carrier's phone number

\* Policy Number

\* Additional defendants

\* Describe the allegations against you

\* Describe the alleged injury to the patient

\* Claimant / Plaintiff filed suit in court

☒ Yes
☐ No

Please enter either State or Federal Court Case Number but not both.

State Court Case Number

State

select a value...

County

select a value...

Federal Court Case Number

District

\* Status Claim

select a value...

Cancel


Save

Once the information is saved, the malpractice suit information is displayed

## Provider Enrollment Portal (PEP) Enrollment Steps – Group

Once all sections of the page have been completed, click **Save and Continue** at the bottom-right to save the Other page.

Create New

Patient Name	Policy Number	Your status in the Case	Claimant / Plaintiff filed suit...	Status Claim	Edit
Tropical Punch	387648326	Co-Defendant	Yes	Pending	

Cancel

Previous

Save and Continue

## 3.12 Disclosures

### Quick Reference – Disclosures

Table 12 – Disclosures

Step	Task	Action	Result
Start from the Disclosures page. This page displays after clicking Save and Continue from the previous page.			
1	Complete Disclosure forms.	<p>a. Complete the disclosure forms displayed by clicking Create New next to each form.</p> <p>b. To edit or delete a form, click the desired form's name and then the Edit button in the displayed pop-up window.</p> <p>Click Save and Continue once all forms are completed.</p>	<p>Disclosures are completed.</p> <p>Progress bar advances to the next available page.</p>

### Detailed Steps

1. The Disclosure page lists the required forms that need to be completed.

### Disclosures

Disclosure Details

#### PRIVACY NOTICE STATEMENT

This statement explains the use and disclosure of information about providers and the authority and purposes for which taxpayer identification numbers, including Social Security Numbers (SSNs) and dates of birth (DOB), may be requested and used.

Any information provided in connection with provider enrollment will be used to verify eligibility to participate as a provider and for purposes of the administration of the Puerto Rico Medicaid Program (PRMP). This information will also be used to ensure that no payments will be made to providers who are excluded from participation. Any information may also be provided to the U.S. DHHS Centers for Medicare and Medicaid Services, the Internal Revenue Service, Puerto Rico Office of the Attorney General, the Medicaid Fraud Control Unit, or other federal, state or local agencies as appropriate.

Providing this information is mandatory to be eligible to enroll as a provider with the PRMP, pursuant to 42 CFR § 455 and CFR § 438. Failure to submit the requested information may result in a denial of enrollment as a provider, or denial of continued enrollment as a provider and deactivation of all provider numbers used by the provider to obtain Medicaid funds.

#### OWNERSHIP/CONTROLLING INTEREST

Federal law requires individuals and entities with ownership, control, management or a business relationship to submit a separate disclosure form for each entity or person affiliated with the provider. For more information on federal disclosure requirements, see 42 CFR § 455.100 – 106, 42 CFR § 455.436, 42 CFR § 1002.3, and CFR § 438.602 (b)

Note that your list of disclosures may differ from the following examples as the disclosure requirements are based on your responses throughout the enrollment application. Disclosures that do not apply to your application will not display.

DISCLOSURE FORMS		
<p>All entities and persons enrolling or revalidating with PRMP are required to report their disclosing entities. (Please note this does not include those providers enrolling as ordering, referring, or prescribing (OPR) providers.) Possible disclosing entities can be: A person with direct or indirect ownership equal to 5% or more, an entity that owns an interest of 5% or more in a mortgage, deed/trust, note or other obligation or a managing employee, and/or a subcontractor.</p> <p>Answer all questions. If you do not believe that a question is applicable, select a response of "No". If you answer "Yes" to any question, please provide the additional information that may be requested.</p>		
Disclosure Form	Status	Create New
Provider Self Disclosure	New	<a href="#">Create New</a>
Sub-Contractor Disclosure	New	<a href="#">Create New</a>
Ownership and Control Interest	New	<a href="#">Create New</a>
Managing Employees	New	<a href="#">Create New</a>
Business Transaction	New	<a href="#">Create New</a>

- a. To start completing a disclosure form, click **Create New** next to the desired form name.

Some disclosures allow more than one form to be completed. The **Create New** button will be enabled if the form can be completed again.

For example, if there is more than one owner with controlling interest, a separate disclosure will need to be completed for each owner. Click **Create New** to complete an additional disclosure for each owner with controlling interest.

Disclosure Form	Status	Create New
Provider Self Disclosure	New	<a href="#">Create New</a>
Sub-Contractor Disclosure	New	<a href="#">Create New</a>

The disclosure form details display in a pop-up window. Complete all fields within the form.

*Example: Provider Self Disclosure*

**New Provider Self Disclosure**

Required Fields ( \* )

Providers are required to answer all questions on this form. For questions that may not be applicable, select a response of "No".

Title Last Last First Last N... Second Las... First Name Middle Name

Suffix Birth Date 11/07/1993 SSN 123-45-6789

**Licensure**

\* Has any action ever been taken against your license or certification, by any state or certification board in the past 10 years? ☒ Yes ☐ No

\* Have there been any changes to your license, registration or certification in the past 10 years? ☒ Yes ☐ No



**ADDITIONAL FIELDS IN FORM:** If "Yes" is clicked for any question on the form, an additional field or panel will display to add more information.

Once the form is completed, click **Save**.

**Convictions Of Criminal Offense**

\* Has the provider been convicted of a criminal offense related to their involvement in any program under Medicare, Medicaid, or the Title XX services program since the inception of those programs? ☐ Yes ☒ No

SAVE

Delete Cancel Save



When the form is saved, the form’s status will change to “Completed.”


- b. To edit or delete an added disclosure form, click on the name of the desired form.

Disclosure Form	Status	Create New
Provider Self Disclosure	Completed	<a href="#">Create New</a>
Sub-Contractor Disclosure	Completed	<a href="#">Create New</a>
Ownership and Control Interest	New	<a href="#">Create New</a>

A pop-up window displays the forms you have submitted for that disclosure type. If you completed more than one form for that disclosure type, you will see multiple forms.

Click the **Edit** button next to the desired form from the list.

View SubContractor Disclosure

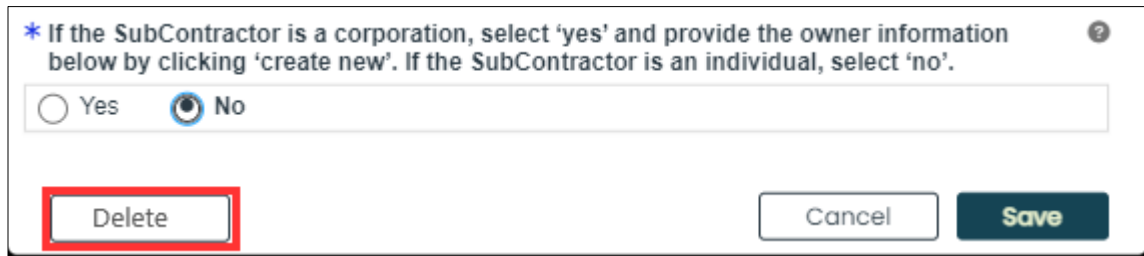
Disclosure Name	Edit
Disclosure Details	

Close

The completed form is displayed in a new pop-up window. There you can edit any field you had previously completed.

To save any information you have edited, scroll to the bottom of the form and click **Save** in the bottom-right corner.

If you want to delete the form, scroll to the bottom of the form and click **Delete** in the bottom-left corner.

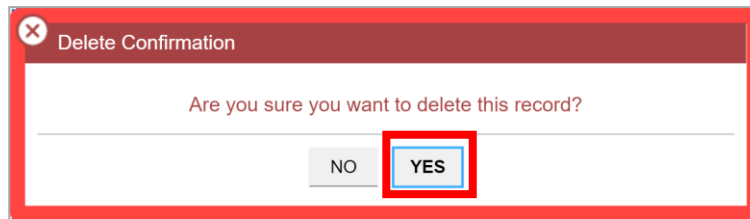


\* If the SubContractor is a corporation, select 'yes' and provide the owner information below by clicking 'create new'. If the SubContractor is an individual, select 'no'.

☐ Yes ☒ No

**Delete** Cancel Save

A pop-up window displays for you to confirm if you would like to delete the form. Click **Yes**.



**Delete Confirmation**

Are you sure you want to delete this record?

NO **YES**

The form is now deleted from your application.

Please note that if you deleted the only form for that disclosure type, the status will change from “Completed” to “New.”

- c. Once all forms are completed, click **Save and Continue** at the bottom-right of the page to save the Disclosure forms added on the Disclosures page.



Disclosure Form	Status	Create New
Provider Self Disclosure	Completed	Create New
Sub-Contractor Disclosure	Completed	Create New
Ownership and Control Interest	Completed	Create New
Managing Employees	Completed	Create New
Business Transaction	Completed	Create New

Cancel Previous **Save and Continue**



**SAVING AND CONTINUING:** All required forms must display a “Completed” status to save the Disclosures step and continue to the next enrollment step.

*If required forms remain incomplete, you will not be allowed to continue to the next step.*

### 3.13 Background Check

**NOTE:** The Background Check page displays for high-risk providers with an individual owner.

If the Background Check page does not display in your enrollment, it is not required for your Group Provider Type. If this is the case, go to [Section 3.13 Attachments](#) to view the instructions for your next required step.

#### Quick Reference – Background Check

Table 13 – Background Check

Step	Task	Action	Result
Start from the Background Check page. This page displays after clicking Save and Continue from the previous page.			
1	Review Background Check information.	a. Verify that all names displayed in the Background Check Details panel are correct.  b. Check the box in the final column of the panel if the person has submitted fingerprints to Medicaid within the past five years.  Click Save and Continue.	Background check is reviewed.  Progress bar advances to the next available page.

#### Detailed Steps

- The Background Check page is displayed. Individuals with 5% or greater ownership who may be required to submit fingerprints are displayed in the Background Check Details panel. This information was populated from the Disclosures step.

- Verify that all names displayed in the Background Check Details panel are correct.



**MISSING OWNERS OR INCORRECT INFORMATION:** If information displayed is incorrect or any owners are missing, go back to the Disclosures step in your enrollment (discussed in [Section 3.11](#)), update and save the information.

Last Name	First Name	SSN	Birth Date	Have You Submitted Fingerprints to Medicare or Medicaid Within the Past Five Years?	Status	Edit
Salaz				<input type="checkbox"/> Check if Yes	Completed	

Check the **Submitted prints to Medicare or Medicaid within the past five years** box in the final right column of the panel if the person has submitted fingerprints to Medicaid within the past five years.

Last Name	First Name	SSN	Birth Date	Submitted prints to Medicare or Medicaid within the past five years
Graham				<input type="checkbox"/>
Long				<input type="checkbox"/>

**NOTE:** If no fingerprints have been submitted in the past 5 years, you do not have to click the check box and no additional steps are required.

**Medicare/Medicaid Fingerprints Submission**

Required Fields ( \* )

1. Have you submitted prints to Medicare within the last five years?

☐ Yes ☒ No

2. Have you submitted prints to another state Medicaid agency within the last five years?

☐ Yes ☒ No

CANCEL SAVE

Select “Yes” for both questions and complete the required data. Use Calendar feature to complete the dates. Click **Save**.

**Medicare/Medicaid Fingerprints Submission**

Required Fields ( \* )

1. Have you submitted prints to Medicare within the last five years?

☒ Yes ☐ No

Submitted Date: 01/04/2021

2. Have you submitted prints to another state Medicaid agency within the last five years?

☒ Yes ☐ No

State: Louisiana Submitted Date: 06/16/2020

CANCEL SAVE

To edit Fingerprints Submission, click the **Edit** button next to the desired.

## Provider Enrollment Portal (PEP) Enrollment Steps – Group

**Background Check**

**Background Check Details**

The Affordable Care Act requires that providers with an ownership of 5% or more and are considered a high category of risk, submit fingerprint and background checks. This page is being displayed based on the provider type/primary specialty you selected earlier in the enrollment process. If you are assigned to the high risk category, the information below identifies those individuals required to submit fingerprints. You will receive additional instructions after you submit the application.

Last Name	First Name	SSN	Birth Date	Have You Submitted Fingerprints to Medicare or Medicaid Within the Past Five Years?	Status	Full
Serna	Carla	333-22-1212	4/20/1982	<input type="checkbox"/> Check if Yes	Completed	

Enter Fingerprints Submission details and click Save to save the changes

**Medicare/Medicaid Fingerprints Submission**

**Required Fields ( \* )**

1. Have you submitted prints to Medicare within the last five years?  
☒ Yes ☐ No

Submitted Date  
01/04/2021

2. Have you submitted prints to another state Medicaid agency within the last five years?  
☒ Yes ☐ No

State  
Louisiana

Submitted Date  
06/16/2020

**CANCEL** **SAVE**

- b. Click **Save and Continue** at the bottom-right to save the Background Check page.

**Background Check Details**

The Affordable Care Act requires that providers in the high risk category submit to fingerprinting and criminal background checks. This page is being displayed based on the provider type/primary specialty you selected earlier in the enrollment process. If you are assigned to the high-risk category, the information below identifies those individuals required to submit fingerprints. You will receive additional instructions after you submit the application.




Last Name	First Name	SSN	Birth Date	Submitted prints to Medicare or Medicaid within the past five years
Graham				<input type="checkbox"/>
Long				<input type="checkbox"/>

**CANCEL** **SAVE AND CONTINUE** **SAVE AND CONTINUE**

### 3.14 Attachments

#### Quick Reference – Attachments

Table 14 – Attachments

Step	Task	Action	Result
Start from the Attachments page. This page displays after clicking Save and Continue from the previous page.			
1	Add Attachments.	<p>a. Add the attachments requested a  section by clicking <b>Create New</b> and filling out the required fields in the displayed pop-up screen. Once the documents are uploaded, the attachment information is displayed and the requirement is marked as met.</p> <p>Click Save and Continue.</p>	<p>Attachments are added and saved.  progress bar at  the next available page.</p>

## Detailed Steps

1. The Attachments page is displayed.

Additional Information indicates any required additional documentation based on your Provider Type and information provided during previous enrollment steps.

### Attachments

Required Fields ( \* )

Provider Type  
Non-Emergency Medical Transportation

Specialty  
Non-Emergency Medical Transportation

#### Additional Information

Your provider type and specialty may require additional information.

If you are required to attach the Provider Consent Form, please click [Here](#) to download form.

If you have a large volume of malpractice cases or claims, please provide a detail document with a list of the other cases or claims within the 5-year period using the **malpractice suit or claim list** attachment type.

If this is a Change of Ownership (CHOW), please attach the purchase/sale contract and a letter that explains this is a CHOW and includes the old owner's NPI, Medicaid ID, and effective date of the new ownership. Use the **Change of Ownership (CHOW)** Attachment Type.

If you're enrolling as business with an Employer Identification Number (EIN) selecting an enrollment type of any of the following; Facility, Group or Atypical provider, the consent form is not required. Please upload a statement that you are enrolling as a group or facility and that an individual provider's consent is not required.

#### Required Attachments

Below are the list of required attachments. Please submit all of the required documentation to continue with the enrollment.

Attachment Type	Requirement Met
Provider Enrollment Consent Form	NO
General Liability Insurance	NO
Transportation Department Certification – Public Services Commission Certification for each unit (ambulance)	NO

Required attachments for your Provider type and specialty are displayed in the **Required Attachments** section. The Requirement Met column displays “No” if an attachment has not been added.



Required Attachments	
Below are the list of required attachments. Please submit all of the required documentation to continue with the enrollment.	
Attachment Type	Requirement Met
Provider Enrollment Consent Form	NO
General Liability Insurance	NO
Transportation Department Certification – Public Services Commission Certification for each unit (ambulance)	NO

- a. Click **Create New** on the Attachment Details panel to add a new attachment.

Attachment Details			
			Create New
Transmission Method	Attachment Type	File Name	Edit
There are no records found.			

Complete all the required fields in the pop-up window and upload the document.

New Attachment

Required Fields ( \* )

\* Transmission Method

select a value...

\* Attachment Type

select a value...

Upload File

Select Files...



Cancel

Save



**ACCEPTED FILE TYPES:** File types currently accepted as attachments include .xlsx, .xls, .docx, .doc, .png, .txt, .jpg, .pdf, .gif, and .zip.



Once saved, the attachment displays in the panel.

Attachment Details			
			Create New
Transmission Method	Attachment Type	File Name	Edit
Electronic Only	Federal W-9 Form	Sample File.pdf	
Electronic Only	Physician's board certification: Evidence of current board certification by ABMS, AOA, ABOMS, ABPS, ABOPPM, RCPSG, CFPC or RCPCS	Sample File.pdf	

In the Required Attachments panel, the Requirement Met column of an attachment changes from “No” to “Yes” once the attachment has been added.

Required Attachments	
Below are the list of required attachments. Please submit all of the required documentation to continue with the enrollment.	
Attachment Type	Requirement Met
Provider Enrollment Consent Form	Yes
General Liability Insurance	Yes
Transportation Department Certification – Public Services Commission Certification for each unit (ambulance)	Yes

- b. Click **Save and Continue** at the bottom-right to save the Attachments page.

Attachment Details			
			Create New
Transmission Method	Attachment Type	File Name	Edit
Electronic Only	Federal W-9 Form	Sample File.pdf	
Electronic Only	Physician's board certification: Evidence of current board certification by ABMS, AOA, ABOMS, ABPS, ABOPPM, RCPSG, CFPC or RCPCS	Sample File.pdf	

Cancel
Previous
Save and Continue



**SAVING AND CONTINUING:** **All required attachments** must be added before saving the Attachments page and continuing to the next enrollment step.

### 3.15 Fees

If you are required to pay a fee to apply for PRMP enrollment, the Fees page will be available in the application process.

If the Fees page does not display, it is not required for your Provider Type. If this is the case, go to [Section 3.15 Agreement/Submit](#) to view the instructions for your next required step.

### Quick Reference – Fees

Table 15 – Fees

Step	Task	Action	Result
Start from the Fees page. This page displays after clicking Save and Continue from the previous page.			
1	Disclose and pay Additional Fees.	a. Complete the fields displayed in the Fees section. b. Final Amount Due displays. c. Click Save and Continue.	Answers to the Fee questions and final amount are saved.  Progress bar advances to the next available page.

### Detailed Steps

1. The Fees page is displayed.

#### Application Fee

Required Fields ( \* )

**Important Revalidation Fees:** If you have paid Fees during revalidation for another service location in Puerto Rico, please answer 'Yes' to Question 2 below to request application fee waiver for this service location. (Fees paid to other service locations during revalidation only apply for Infusion Center / Agency, Vision Center / Optics, Prosthesis and Orthotics Supplier, and Implant Supplier provider types under the same NPI.)

The Affordable Care Act requires certain providers to remit an enrollment application fee. The Centers for Medicare & Medicaid Services (CMS) sets the fee amount annually. This fee is assessed at initial enrollment, revalidations, and change of ownership, as required, and is assessed in full for each application submitted to the Puerto Rico Medicaid Program (PRMP).

*\*Fee Update effective January 1, 2023\**

Pursuant to 42 CFR § 455.420 and 455.460, state Medicaid programs must collect an application fee for new provider applications, re-validations, and re-enrollments/reactivations due to being terminated for any reason. The application fee is intended to cover the cost of the Medicaid Program's provider screening. The following providers are exempt from the application fee.

- Individual providers or non-physician practitioners
- Providers who are enrolled with Medicare
- Providers who paid the application fee to either Medicare or another state Medicaid plan

The application fee for 2023 is \$688.00. A bank manager's check (cashier's check) or money order is required to pay the fee. You must include the following information with the payment:

- Provider's name as indicated on the application
- Provider's National Provider Identifier (NPI)\*
- Provider's Application Tracking Number (ATN)

Checks should be made payable to: Secretario de Hacienda

Mail the bank manager's check (cashier's check) or money order to:

Puerto Rico Medicaid Program  
 Provider Enrollment Unit  
 PO Box 70184  
 San Juan, PR 00936-8184

\*Non-Emergency Medical Transportation (NEMT) providers who do not have an NPI must include their Tax ID.

Note: In order to waive the application fee, proof of enrollment or revalidation in Medicare or another state Medicaid plan is required. Proof of payment is a receipt or formal notification from Medicare or the other state Medicaid plan specifically indicating payment of the application fee. Proof of payment can be uploaded as an attachment to your application.

If an application is received and deemed to require an application fee and one is not paid, the entire application will be returned to the provider requesting proper payment.

Please Answer all questions. If you answer 'NO' to all the questions below, then you must pay an application fee.

- a. Read the information disclosed in the **Application Fee** section and answer the Application Fee questions underneath.

**APPLICATION FEE QUESTIONS**

If the service location is enrolled in Medicare a fee payment is not required.

1. Is the service location enrolled in Medicare?

☐ Yes ☐ No

If the service location has paid an application fee to another Medicaid program then a fee payment is not required.

Fees paid to other service locations during revalidation only apply for Infusion Center / Agency, Vision Center / Optics, Prosthesis and Orthotics Supplier, and Implant Supplier provider types under the same NPI.

2. Has the application Fee for the Service location been paid to another state's Medicaid program or paid during revalidation for another service location in Puerto Rico?

☐ Yes ☐ No

If you have received a waiver from the programs mentioned below a fee payment is not required.

3. Have you received a waiver of the application fee from Medicare or another state's Medicaid program because of financial hardship?

☐ Yes ☐ No

If you are requesting a waiver for financial hardship, please submit a letter explaining the financial hardship along with your enrollment application, including proof of inability to pay and a list of all attempts made to raise the required fee from outside sources, such as a loan denial.

4. Are you requesting a waiver of the application fee because of financial hardship?

☐ Yes ☐ No

If you answer “Yes” to the first Application Fee question, an enrollment date is required.

**APPLICATION FEE QUESTIONS**

If the service location is enrolled in Medicare a fee payment is not required.

1. Is the service location enrolled in Medicare?

☒ Yes ☐ No

\* Date Enrolled

11/09/2023

If you answer “Yes” to the second Application Fee question, the state and date of payment are required.

If the service location has paid an application fee to another Medicaid program then a fee payment is not required.

Fees paid to other service locations during revalidation only apply for Infusion Center / Agency, Vision Center / Optics, Prosthesis and Orthotics Supplier, and Implant Supplier provider types under the same NPI.

2. Has the application Fee for the Service location been paid to another state's Medicaid program or paid during revalidation for another service location in Puerto Rico?

☒ Yes ☐ No

\* State

Florida

\* Payment Date

11/09/2023

- b. The final amount of fees is displayed at the bottom of the screen when all questions are completed.

Please Answer all questions. If you answer "NO" to all the questions below, then you must pay an application fee.

**APPLICATION FEE QUESTIONS**

If the service location is enrolled in Medicare a fee payment is not required.

1. Is the service location enrolled in Medicare? ?

☐ Yes ☒ No

If the service location has paid an application fee to another Medicaid program then a fee payment is not required.

Fees paid to other service locations during revalidation only apply for Infusion Center / Agency, Vision Center / Optics, Prosthesis and Orthotics Supplier, and Implant Supplier provider types under the same NPI.

2. Has the application Fee for the Service location been paid to another state's Medicaid program or paid during revalidation for another service location in Pue... ?

☐ Yes ☒ No

If you have received a waiver from the programs mentioned below a fee payment is not required.

3. Have you received a waiver of the application fee from Medicare or another state's Medicaid program because of financial hardship? ?

☐ Yes ☒ No

If you are requesting a waiver for financial hardship, please submit a letter explaining the financial hardship along with your enrollment application, including proof of inability to pay and a list of all attempts made to raise the required fee from outside sources, such as a loan denial.

4. Are you requesting a waiver of the application fee because of financial hardship? ?

☐ Yes ☒ No

Enrollment Application Fee \$688.00

Total Amount Due \$688.00



**AMOUNT DUE:** If "No Fee" displays next to "Amount Due" after answering all questions, you do not have to pay an application fee.

If an amount of fees displays, the instructions for paying the fee are disclosed in the top section of the Fees page. This includes the payment method accepted, the address to send the payment to, and the information required when making the payment.

PAY APPLICATION FEE

Welcome to the the Online Bill Pay Process

Please complete each section of the online bill pay process to make a one-time payment for your Colorado Medicaid bill.

The following forms of payment are accepted:

Account Information

Account Information

☐ Personal
 ☐ Business

Last Name

First Name

Address

City

State

ZIP Code

Telephone Number

Payment Information

\* Payment Method

\* Card Number

\* Verification Code

\* M.

\* Y.

\* Billing Address ZIP ...

Payment Amount

\* Email Address

\* Email Address Confirmation

Authorize Payment

Please verify your payment above and make any necessary changes. When verification is complete,click the "Authorize Payment" button below to submit your payment.

Your payment will not be processed until you click the "Authorize Payment" button below. Only click once to avoid duplicate payments. Once your payment has processed,you will receive a confirmation number that you can print for your records. Click the "Cancel" button below to stop this payment process and exit. Do not use your browser Back button.

Cancel

Authorize Payment

- c. Click the **Save and Continue** button at the bottom right to save the Fees page.

If you are requesting a waiver for financial hardship, please submit a letter explaining the financial hardship along with your enrollment application, including proof of inability to pay and a list of all attempts made to raise the required fee from outside sources, such as a loan denial.

4. Are you requesting a waiver of the application fee because of financial hardship?

☐ Yes ☒ No

Enrollment Application Fee \$688.00

Total Amount Due \$688.00



### 3.16 Agreement/Submit

#### Quick Reference – Agreement/Submit

Table 16 – Agreement/Submit

Step	Task	Action	Result
Start from Agreement/Submit page. This page displays after clicking Save and Continue from the previous page.			
1	Accept Terms and Conditions.	Click Proceed to accept the terms and conditions.	Provider Agreement PDF displays.
2	Accept Provider Agreement.	Read the Provider Agreement and click the I Accept checkbox.	Confirmation pop-up window displays.
3	Confirm Provider Agreement.	Click Yes in the pop-up window to confirm agreement.	Signature section displays.
4	Complete Signature section.	a. Click the I Accept checkbox and fill in the rest of the fields. b. Click Request Verification Code.	Verification code is sent via email.
5	Add verification code.	Enter verification code sent via email and click Submit.	Enrollment submission confirmation screen displays.
6	Confirm submission of enrollment.	Click Yes to confirm submission.	Enrollment submission notification is received via pop-up screen and via email.

#### Detailed Steps

1. The Agreement/Submit page is displayed. This is the final step to complete and submit a new Provider Enrollment Application. Information previously entered during the other enrollment steps displays under the Terms of Agreement.

## Agreement/Submit

Required Fields ( \* )

Access the tabs above to review all data that has been entered into the application. Changes can be made, except for enrollment type and provider type, by navigating back to the appropriate screen using the tabs in the table of contents. If the enrollment type and/or provider type selected is incorrect, do not submit the application. You must complete a new application for the appropriate enrollment and/or provider type.

The terms of the enrollment are stated below. You must accept these terms in order to submit the enrollment application for review and approval. Once the terms are accepted, and the application has been confirmed and submitted, a PDF version of the application is available for saving. If terms are not accepted, the application will be saved to return later (within 30 calendar days) to complete and submit the application. If not submitted within 30 calendar days, the application will be deleted, and the application process would need to be started from the beginning.

Once your application is approved, your information will be shared with the Medicaid Managed Care Organizations (MCOs)/Medicare Advantage Organizations (MAOs). Be aware that the MCO/MAO can contact you, or you may contact the MCO/MAO to pursue contracts with them. This enrollment does not automatically establish a contract with an MCO/MAO.

Terms of Agreement

Legal Name on your Tax ID/SSN
Contact Name
Contact Email
Tax ID Type
SSN

Tax ID Number
Service Location

123-45-6789
735 AVE PONCE DE LEON SAN JUAN PR, 009175030

The above provider agrees to participate in the Puerto Rico Medicaid Program.

I certify, under penalty of perjury, that the information and statements on this application and on any accompanying documents are accurate and true. I understand that the filing of materially incomplete or false information with this enrollment request is sufficient cause for denial of enrollment or termination from the Puerto Rico Medicaid Program.

I understand that should I be approved as a provider of services under the Puerto Rico Medicaid Program that it is my responsibility to notify the Puerto Rico Medicaid Program of any change to the information on this application including but not limited to address, group affiliation, change of ownership, tax identification number, or NPI.

I understand and agree that by submitting my application, Puerto Rico Medicaid Program will share my information with all contracted MCO/MAOs.

Proceed

Cancel

Previous

Finish Later

Submit

To accept the Terms of Agreement, click **Proceed** at the bottom of the screen.

responsibility to notify the Puerto Rico  
ation, change of ownership, tax

nation with all contracted MCO/MAOs.

Proceed

Finish Later

Submit

2. A new section with a PDF form displays underneath.

Form

Please read the Provider Agreement document below.

LoadAgreementPdf 1 / 8



GOVERNMENT OF PUERTO RICO  
Department of Health  
Medicaid Program

Medicaid Provider Enrollment Agreement  
to the Puerto Rico Government Health Plan (GHP)

I certify my signature, under penalty of perjury that I am the individual applying, or I am duty authorized by the individual applying to bind such person to the provider agreement and that I have read and understood the provider agreement & provider manuals.

☒ I Accept ☐



**PROVIDER AGREEMENT:** The Provider Agreement is available in both English and Spanish. The first half of the document is in English and the second half is in Spanish.


Print or save a copy of the Provider Agreement now to keep for your records. Once you have completed this step, you will not be able to return to the Provider Agreement.

Read the Provider Agreement contained in the PDF document displayed and click the **I Accept** box.

Form

Please read the Provider Agreement document below.

LoadAgreementPdf 1 / 8



GOVERNMENT OF PUERTO RICO  
Department of Health  
Medicaid Program

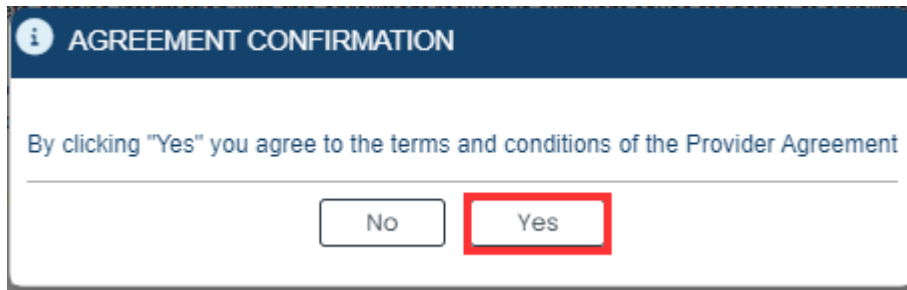
Medicaid Provider Enrollment Agreement  
to the Puerto Rico Government Health Plan (GHP)

I certify my signature, under penalty of perjury that I am the individual applying to bind such person to the provider agreement and that I have read and understood the provider agreement & provider manuals.

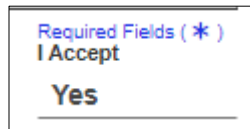
☒ I Accept ☐

☒ I Accept ☐

3. A pop-up window displays to confirm your agreement. Click **Yes**.



The **I Accept** checkbox is now checked.



4. The **Signature** section displays.

Signature

The Provider Agreement is fully electronic. By selecting the "I Accept" box below, I acknowledge that I understand my electronic signature is binding to the same extent as my written signature.

\* I Accept ☐

Title

\* Last Name

Second Last N...

\* First Name

Middle Name

Suffix

Comments

Click on "Request Verification Code" button. An email will be sent to the registered email address. Check your email and enter the code immediately before you leave the application or Submit page. The verification code will expire when the page is closed.

**DO NOT NAVIGATE AWAY FROM PAGE**

Once you receive the code in the email, please enter the verification code and click Submit.

Request Verification Code

Verification Code

Submission Date

11/9/2023

- a. Click the **I Accept** checkbox in this section and complete the rest of the fields.

Signature

The Provider Agreement is fully electronic. By selecting the "I Accept" box below, same extent as my written signature.

\* I Accept ☒

b. Click **Request Verification Code**.

Click on "Request Verification Code" button. An email will be sent to the registered email address. Check your email and enter the code immediately before you leave the application or Submit page. The verification code will expire when the page is closed.

**DO NOT NAVIGATE AWAY FROM PAGE**

Once you receive the code in the email, please enter the verification code and click Submit.

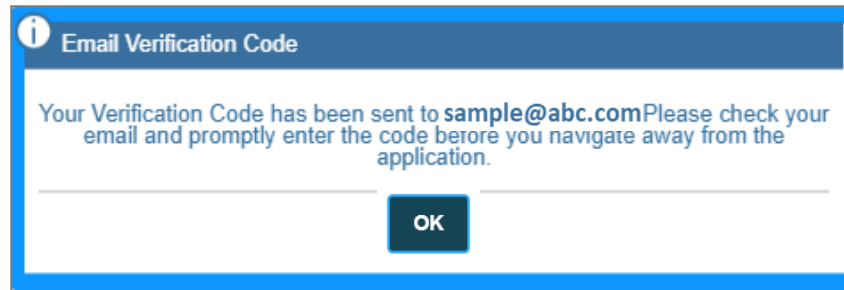
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Request Verification Code

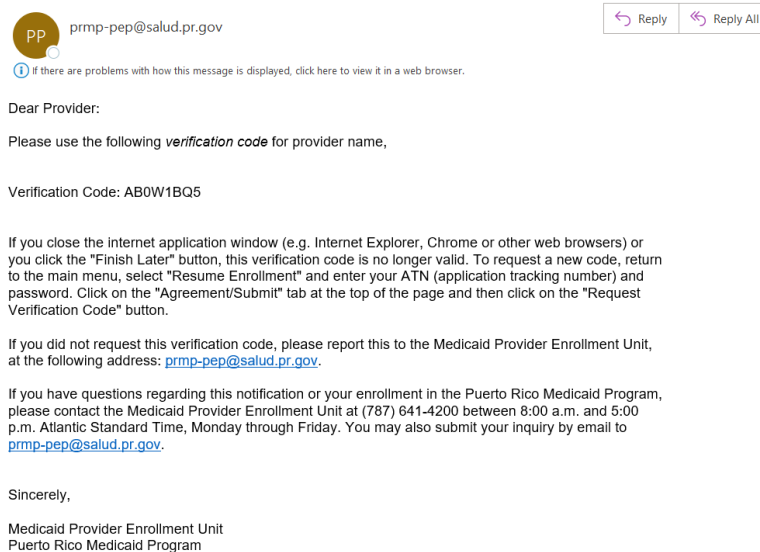
Verification Code

Submission Date  
 11/9/2023

The verification code will be sent to the email address confirmed in the required fields.



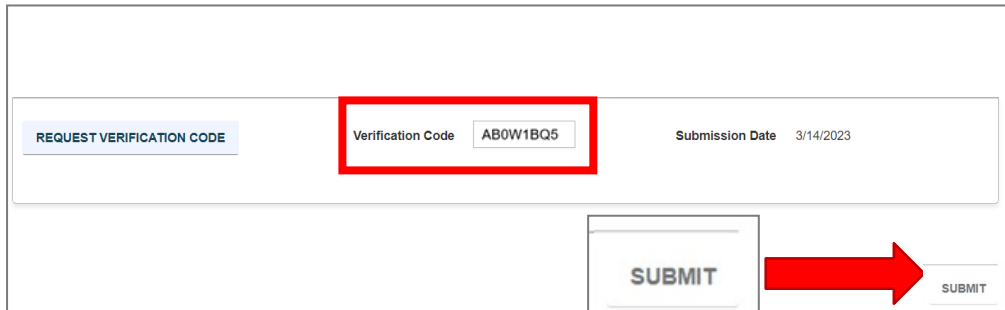
*Example of email received with verification code:*



**VALID VERIFICATION CODE:** If you close the internet window containing your enrollment application before entering the verification code sent to you, that verification code is no longer valid.

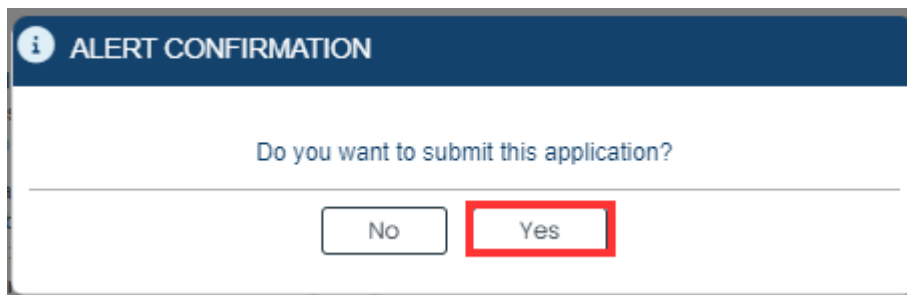
*If this happens, resume your enrollment using your ATN and enrollment password (see **Section 2.4** in the **Provider Enrollment Portal (PEP) Navigation Reference Guide** for detailed steps), and request a new verification code.*

5. Enter the verification code in the **Verification Code** field and click **Submit**.



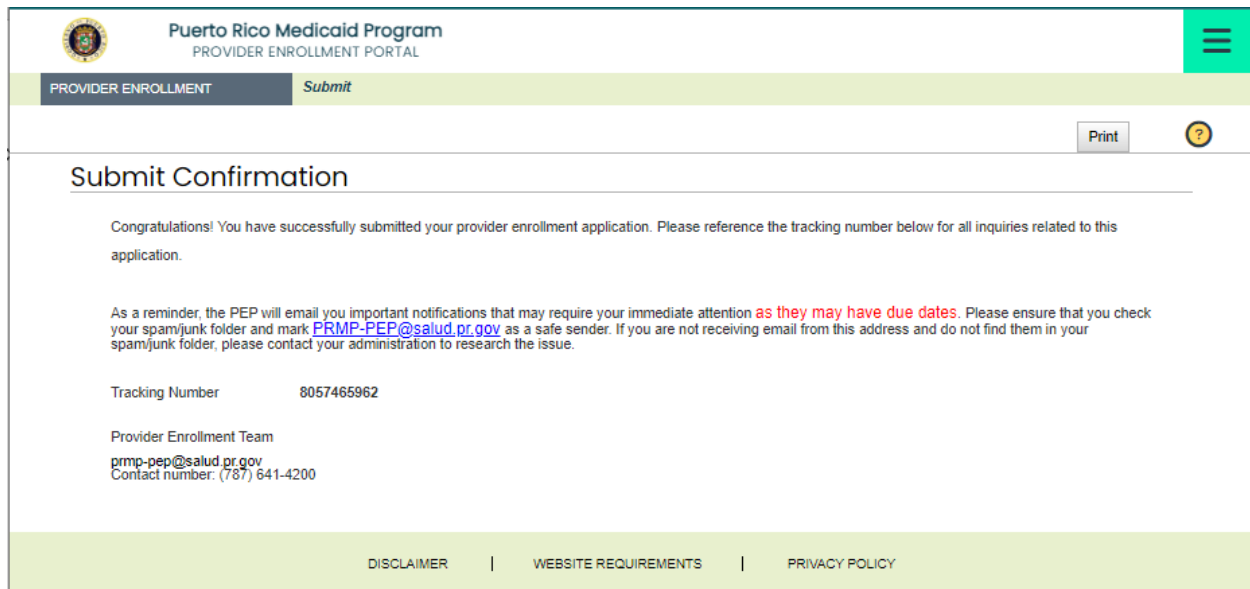
The screenshot shows a form with a 'REQUEST VERIFICATION CODE' button on the left. In the center, there is a 'Verification Code' field containing 'AB0W1BQ5', which is highlighted with a red rectangle. To the right of this field is a 'Submission Date' field showing '3/14/2023'. Below the 'Verification Code' field is a 'SUBMIT' button, also highlighted with a red rectangle. A large red arrow points from this 'SUBMIT' button to another 'SUBMIT' button located further to the right.

6. Confirm the submission by clicking **Yes** in the pop-up screen.



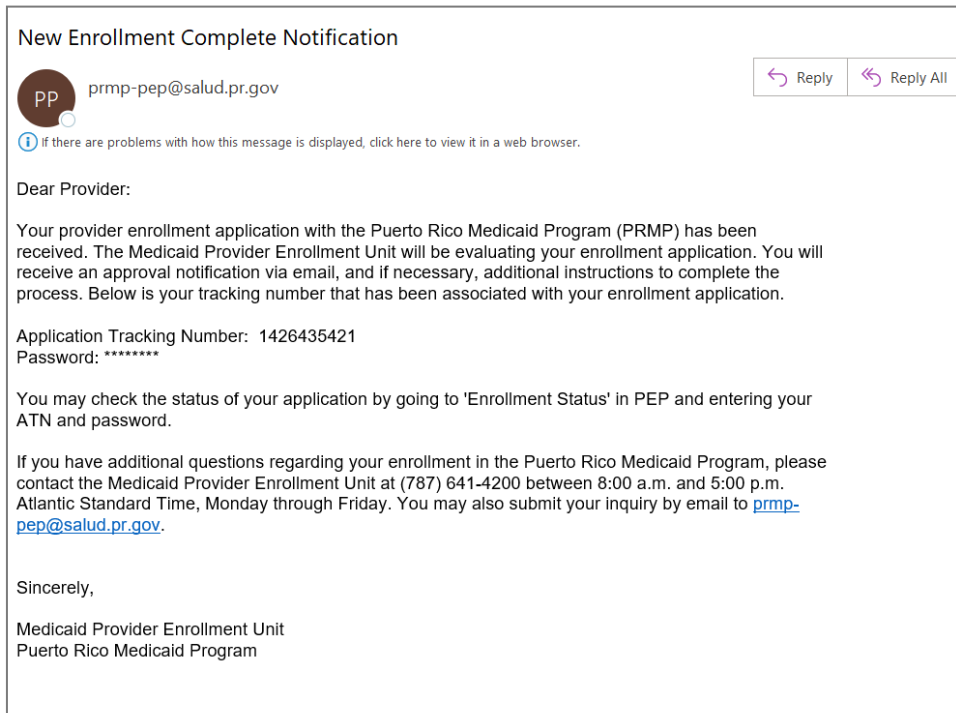
The screenshot shows a pop-up window titled 'ALERT CONFIRMATION'. It contains the question 'Do you want to submit this application?'. Below the question are two buttons: 'No' and 'Yes'. The 'Yes' button is highlighted with a red rectangle.

A message confirming your enrollment application submission is displayed on screen.



The screenshot shows the 'Submit Confirmation' page of the Puerto Rico Medicaid Program Provider Enrollment Portal. The page has a header with the program name and a navigation bar with 'PROVIDER ENROLLMENT' and 'Submit' buttons. The main content area displays a confirmation message: 'Congratulations! You have successfully submitted your provider enrollment application. Please reference the tracking number below for all inquiries related to this application.' Below this, it provides a reminder to check email and mentions that the PEP will email important notifications. A tracking number '8057465962' is displayed. At the bottom, contact information for the Provider Enrollment Team is provided, including an email address 'prmp-pep@salud.pr.gov' and a contact number '(787) 641-4200'. The footer contains links for 'DISCLAIMER', 'WEBSITE REQUIREMENTS', and 'PRIVACY POLICY'.

A notification will be sent via email confirming the application was successfully submitted for review.





## 4 Notifications

Below are the different types of notifications you can get as a provider after submitting your enrollment. Please make sure to verify your junk mail folder for any notifications from PEP.

### 1. Fingerprints Required

You may receive a Secure Communications email informing you that your enrollment requires additional screening. This includes submitting fingerprints and criminal background checks for all owners of 5% or more of the provider being enrolled.

If this screening is not completed within 30 days of receiving the email, the enrollment will be denied.

### 2. Return to Provider

You may receive a Secure Communications email informing you that your application requires corrections. The email will include the specific issues in the application that require your attention. You must access your application in the PEP (using the ATN/password used for the application registration), make the necessary updates and resubmit the application.

### 3. Enrollment Approval

You will receive a Welcome letter upon approval of your enrollment. For newly-enrolling providers, your Welcome letter will include the provider number and other important program participation information. You will get an email notification that you have a Welcome letter to view and download as a PDF at the Secure Communications site.

### 4. Enrollment Denial

You will receive written confirmation via a Secure Communications email if your new enrollment application has been denied. The notification includes the reason(s) why the enrollment was denied and information about appeal rights.